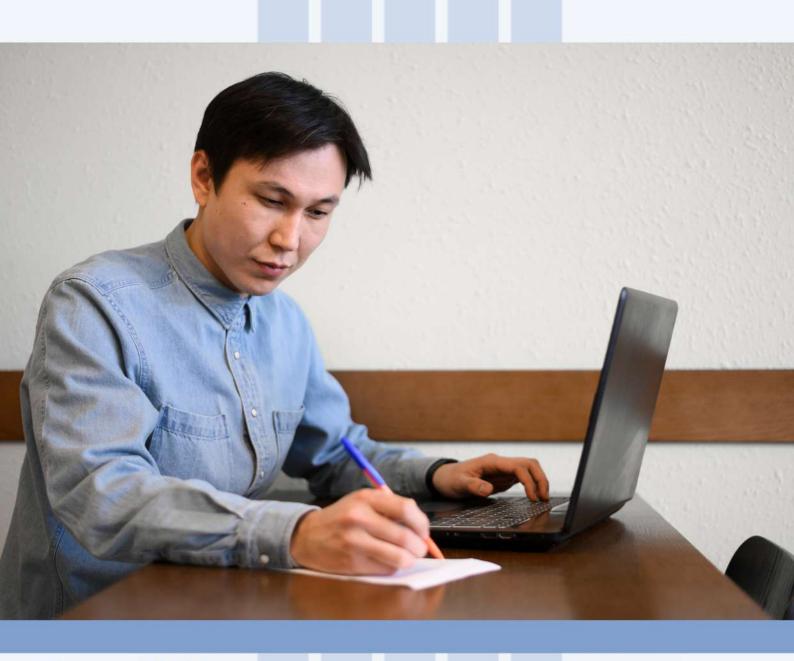
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is to see our work



# Online Course



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## **Course Modules**

## 1. Implementation Scope and Risks

- Best practices for project scoping & establishing implmntation
- Describe common implementation risks
- Describe phasing implementations
- Describe implementation roles and responsibilities
- Evaluate common customer Issues
- Evaluate common customer strengths
- Describe testing and rollout best practices

### 2.DRM Overview

- Describe DRM key features
- Manage versions
- Manage hierarchies
- Manage nodes
- Use Property Queries
- Manage Exports / Reports
  - Use Audit Data
- Describe user roles and responsibilities
- Describe the DRM Architecture

## 3. Managing the Initial Data Load

- Perform structural reconciliation
- Manage naming collisions
- Manage duplicate nodes

## 4. Managing Properties and Property Categories

- Manage properties from upstream and downstream systems
- Manage similar properties
- Manage property defaults
- Manage calculated properties (derived, inherited, lookup)
- Manage property scoping
- Manage node types
- Manage property categories
- Define and load properties and structure

#### **5.Alternate Hierarchies**

- Define and build alternate hierarchies
- Support differences or force consistency
- Build alternate hierarchies from attributes and an export

## 6. Mappings

- Mnge basic one to one or one to many mappings usg proprties
- Mng basic one to one or one to many mappings usg hierarchies
- Manage complex many to many mappings

## 7. Managing Data Feeds

- Identify upstream and downstream systems
- Identify and analyze interfaces used
- Describe timing of feeds
- Describe file format and restrictions
- Describe Imports, Action Scripts, Blender, and Exports
- Manage upstream data feed(s) and reconciliation
- Manage downstream data feed(s) and reconciliation
- Include skipping & padding levels in balance or recursive feeds
- Manage multiple downstream systems of the same type
- Generate mapping tables for ETL processes for downstream
- Implement automated data feed(s)

## 8. Versioning

- Manage version composition
- Manage version timings
- Manage usage of version status
- Manage synch methodology for what/if and planning versions

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#### 9. Business Rules

- Manage business rules for downstream systems
- Manage business rules for client processes
- Manage business rules to address system issues

#### 10.Users

- Manage users and assign roles
- Manage node access groups and property categories
- Manage node access for users
- Setup anonymous access

#### 11. Workflow

Evaluate if workflow is needed & detrmine workflow requrmnts

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Integrate workflow through the request API

## 12.API Integration

- Evaluate API integration requirements
- Integrate through the public API





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