Oracle Hyperion Data Relationship Management Essentials

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Online Course

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Oracle Hyperion Data Relationship Management Essentials

Course Modules

1. Implementation Scope and Risks

- Best practices for project scoping & establishing implmntation
- Describe common implementation risks
- Describe phasing implementations
- Describe implementation roles and responsibilities
- Evaluate common customer Issues
- Evaluate common customer strengths
- Describe testing and rollout best practices

2. DRM Overview

- Describe DRM key features
- Manage versions
- Manage hierarchies
- Manage nodes
- Use Property Queries
- Manage Exports / Reports
  - Use Audit Data
- Describe user roles and responsibilities
- Describe the DRM Architecture

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3. Managing the Initial Data Load

- Perform structural reconciliation
- Manage naming collisions
- Manage duplicate nodes

4. Managing Properties and Property Categories

- Manage properties from upstream and downstream systems
- Manage similar properties
- Manage property defaults
- Manage calculated properties (derived, inherited, lookup)
- Manage property scoping
- Manage node types
- Manage property categories
- Define and load properties and structure

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5. Alternate Hierarchies

- Define and build alternate hierarchies
- Support differences or force consistency
- Build alternate hierarchies from attributes and an export

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6. Mappings

- Mnge basic one to one or one to many mappings usg proprties
- Mng basic one to one or one to many mappings usg hierarchies
- Manage complex many to many mappings

7. Managing Data Feeds

- Identify upstream and downstream systems
- Identify and analyze interfaces used
- Describe timing of feeds
- Describe file format and restrictions
- Describe Imports, Action Scripts, Blender, and Exports
- Manage upstream data feed(s) and reconciliation
- Manage downstream data feed(s) and reconciliation
- Include skipping & padding levels in balance or recursive feeds
- Manage multiple downstream systems of the same type
- Generate mapping tables for ETL processes for downstream
- Implement automated data feed(s)

8. Versioning

- Manage version composition
- Manage version timings
- Manage usage of version status
- Manage synch methodology for what/if and planning versions

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9. Business Rules

- Manage business rules for downstream systems
- Manage business rules for client processes
- Manage business rules to address system issues

10. Users

- Manage users and assign roles
- Manage node access groups and property categories
- Manage node access for users
- Setup anonymous access

11. Workflow

- Evaluate if workflow is needed & detrmine workflow requrmnts
- Integrate workflow through the request API

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12. API Integration

- Evaluate API integration requirements
- Integrate through the public API

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